



Community Based Investment Enterprise Session Topics

Session 1: Club Formation (Partnership Agreements & Tax IDs)

Session 2: Intro to Accounting Software and Stock Analysis Tools

Session 3: Brokerage Accounts & Stock Analysis Training Exercise

Session 4: Capstone - Club Presentations and Meeting Formats

Cohort #1 Dates

Session 1: 9/17/22

Session 2: 10/15/22

Session 3: 11/12/22

Session 4: 12/10/22

Cohort #2 Dates

Session 1: 2/11/23

Session 2: 3/18/23

Session 3: 4/22/23

Session 4: 6/10/23

Cohort #3 Dates

Session 1: 9/16/23

Session 2: 10/21/23

Session 3: 11/18/23

Session 4: 12/16/23

*2 hours (Office Hours) are provided each week to assist CBIE members. This is ongoing throughout the Cohort Sessions and available to any members of the 3 Cohorts



Communities Learning to Invest and Mobilize for Business

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