

Investment Club Application

Stock investment clubs are an ideal way to learn about the stock market. Clubs provide a supportive environment to pool resources, share investment ideas and divide research work. An investment club is a profitable path of learn-by-doing investing.

Clubs receive:

- General liability insurance covers loss resulting from damage to property of others or bodily injury to others (\$50 value).
- Your choice of a helpful handbook such as the Stock Selection Guide Handbook or the Investment Club Operations Handbook (each a \$25 value).
- Reduced-rate for Fidelity Bond Insurance, which covers theft of club funds.
- One-year free subscription to myICLUB.com, the accounting and club management platform of choice for the majority of American stock investment clubs.
- Valuable support and education from your local Chapter.
- Mentorship from a stock investment club expert.
- Special BetterInvesting membership pricing for all club members.

Club Dues **\$52/Year**

BetterInvesting Membership Options:

All Club Memberships Include these **standard features**:

- Subscription to *BetterInvesting Magazine* (available in print, online and in app)
- Members-only access to First Cut Stock Reports, Most Active Stocks, stocks to study and stock ideas
- Admission to live online member-only classes
- Full access to over 100 educational videos in the Video Learning Library
- Member-exclusive BetterInvesting Weekly newsletter delivered to your inbox
- Local Chapter training and support
- Money-saving member-only discounts

Standard Club Membership is **\$45.00/Yr.** Per Club Member

Club Core Membership includes:

All **standard benefits** of membership plus:

- Limited access to over 80 educational videos in the Video Learning Library.
- Use of BetterInvesting online stock selection and analysis tools, CoreSSG, which presents the core concepts and guidelines of the SSG® methodology in an easy-to-use, step-by-step format. Perfect for the novice investor or the investor that is new to the SSG® methodology; The tools also allow a person to compare 25 selected stocks against key benchmarks; using the Online Stock Comparison Guide (SCGCore).

Standard Club Membership is **\$102.00/Yr.** Per Club Member

Upgrade your Standard Club memberships to a Club **Core** or **Plus** Membership to receive:

- Access to the BetterInvesting online stock selection and analysis tools (including the Stock Selection Guide, aka SSG®), which make it easy to find, analyze and compare quality growth stocks on your computer, smartphone, or tablet.
- The online Stock Selection Guide (SSG®) is the foundation of the BetterInvesting stock selection approach. The SSG® cuts through the clutter and organizes essential information on a company's performance in a highly visual, logical format.
- Powered by Morningstar stock data, the Online Tool Suite includes up-to-date information on over 8,000 stocks.

Club Plus Membership includes:

All **standard and all Club Core benefits** of membership plus:

- **Full** access to over **100** educational videos in the Video Learning Library
- **Unlimited** use of ALL BetterInvesting's online stock selection and analysis tools
- **SSGPlus**, a more powerful tool for the experienced user of the Stock Selection Guide, featuring more reports, stock studies, stock screening options and a faster workflow
- Compare selected stocks against 46 key benchmarks using the Online Stock Comparison Guide, SCGPlus

Club Plus Membership is **\$120.00/Yr.** Per Club Member

Complete and return this application. We'll send you everything you need to set up and operate your club. Club dues and membership fees should be included with the application. If you have any questions, please contact Member Services at 877-275-6242 or service@betterinvesting.org.

CLUB NAME _____
CONTACT PERSON _____
ADDRESS _____
CITY _____ STATE _____ ZIP _____
PHONE NUMBER _____ EMAIL _____

Please complete all information for each club member | Attach additional sheet if needed

- | | | | |
|----|---|---------------|---|
| 1. | Name _____ | Address _____ | |
| | Phone _____ | Email _____ | <input type="checkbox"/> \$120 <input type="checkbox"/> \$102 <input type="checkbox"/> \$45 |
| | <input type="checkbox"/> Climb Under 25 | | |
| 2. | _____ | _____ | <input type="checkbox"/> \$120 <input type="checkbox"/> \$102 <input type="checkbox"/> \$45 |
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| 7. | _____ | _____ | <input type="checkbox"/> \$120 <input type="checkbox"/> \$102 <input type="checkbox"/> \$45 |
| | <input type="checkbox"/> Climb Under 25 | | |

☐ Check enclosed made payable to BetterInvesting

☐ AmEx ☐ Discover ☐ MasterCard ☐ Visa

Name of Credit Card Holder _____

Credit Card # _____

Expiration Date _____ Zip Code _____

Security Code # _____

(3 digit # found on back of your credit card, or 4 digit # on front if AmEx).

Membership Totals \$ _____

Club Dues + \$52.00

Grand Total = \$ _____

Please, **Mail** or **Fax** this completed form with your payment to BetterInvesting.

Mail: BetterInvesting, PO Box 220, Royal Oak, Michigan 48068 **Fax:** 248-583-4880